

September 24, 2016

To whom it may concern,

I fully support PACE Corporate Advisors.

I am president of the Community Officers' Association of Singer Island ([COASI.org](http://COASI.org)), an organization where current and past Board directors can share and learn from others how to better serve their communities.

I serve as Co-Chair of the Commission on Social Justice in Riviera Beach, am a Board member of Protect our Beaches and served as Chairman and CEO of The Mesa Group, an advertising and marketing agency in New York City. for 21 years.

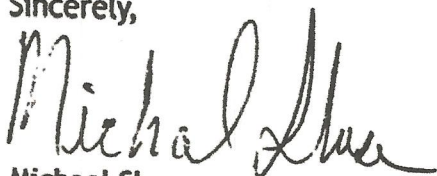
I also serve on the Board of Directors of the Martinique II Homeowner Association. This year we had a \$3.5 million renovation project and I participated in the review of various financing options for the payment of the assessment for same by our unit owners.

I found the offering of PACE Corporate Advisors to be superior to any other option available to us, including having our unit owners pay the assessment with cash or with a traditional bank loan. When we analyzed the options, the PACE Corporate Advisors option seemed better to me than a unit owner using cash or a bank loan.

Our Board voted to make it available to owners, after which it became a personal business transaction between PACE and each owner. We contracted with PACE Corporate Advisors and they delivered on all promised items.

I am pleased with their service and recommend them to any Board doing PACE qualified improvements on their building and wanting to offer their residents the PACE option.

Sincerely,



Michael Sloser

September 24, 2016

To whom it may concern,

I have used the services provided by and fully support PACE Corporate Advisors.

I achieved the certifications of Certified Public Accountant, Certified Internal Auditor, Certified Management Accountant and Certified in Financial Management.

I have held titles as Regional Vice President of Eastern Europe & CIS for Western Union; General Director for American Express International Services; and Finance Director for Marriott, Eastman Kodak and Unisys subsidiaries in Russia.

I also serve as Treasurer for the Martinique II Homeowner Association. We had a \$3.5 million renovation project and I reviewed various financing options for the payment of the assessment for same by our unit owners.

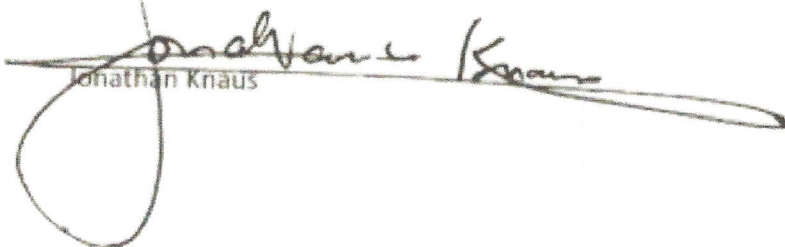
I found the offering of PACE Corporate Advisors to be superior to any other option available to us, including having our unit owners pay the assessment with cash or with a traditional bank loan. When we analyzed the options, the PACE Corporate Advisors option was 3x – 5x better than a unit owner using cash or a bank loan. The decision was financially sound.

The Board of Directors contracted with PACE Corporate Advisors to offer a financial solution to our residents and they delivered on all promised items.

I, as a unit owner, used the service and am pleased with both the financial benefits to me and the customer service offered me by PACE Corporate Advisors.

I recommend the services offered by PACE Corporate Advisors to any residential or commercial entity that is interested in a sound financial alternative to cash or traditional bank financing.

Sincerely,

  
Jonathan Knaus

September 6, 2016

To whom it may concern,

If you are doing a PACE project, DO NOT try to do so without having PACE Corporate Advisors as your owner's agent (advisor).

I started a project in May 2016 and was rejected by all the administrators/lenders. Further, they would not talk to me, as I am not their client (their client is my contractor)!

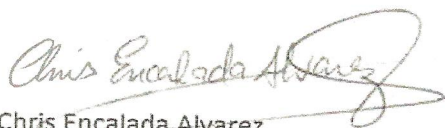
But, PACE Corporate Advisors would not give up. They worked with me, my contractor and the lender's underwriter, making many calls and helping us submit a variety of documents, that ultimately received the approval to proceed from Ygrene (the administrator/lender we ended up working with).

Then, PACE Corporate Advisors assisted me with all the details – understanding the costs of the project and how these costs impact me – that my contractor could not explain and Ygrene would not explain.

But, the story does not end there. Once the project was concluded, and my contractor asked for payment (with my approval), Ygrene changed its position and decided not to pay. They were now demanding additional documents, even though they had given approval initially. When I called, Ygrene told me they did not want to talk with me, as I am not their client (my contractor is). But, over the past few weeks, when my contractor tries to call, the Ygrene voicemail is full. So, again, we asked PACE Corporate Advisors to help and they have advised us on the documents we need to submit. Further, they are re-engaging with Ygrene, as my contractor and I are unable to get answers.

Trying to work with these administrators/lenders is horrible. They do not want to speak with property owners and do not give correct answers to our contractors. It is like trying to talk with a bank - No customer service.

PACE Corporate Advisors has helped me every step of the way and will solve this for me and my contractor. My contractor is so upset with Ygrene, and happy with PACE Corporate Advisors, that they have decided to have PACE Corporate Advisors serve as their back office PACE department (managing all communication with the administrators/lenders). Had we not had their help, we would have never gotten the job done. And, now, without their help, my contractor would not get paid.



Chris Encalada Alvarez



August 30, 2016

To whom it may concern,

If you are doing a PACE project, I strongly recommend you use PACE Corporate Advisors as your owner's agent (advisor).

We have done two PACE projects; one with PACE Corporate Advisors as our owner's agent and one without them.

On the one in which they were involved, PACE Corporate Advisors assisted on helping us define the project priorities; speaking with our insurance agent and helping us understand the insurance discounts; designing the project to maximize these discounts; speaking with our accountant and helping us plan how to account for the PACE special assessment on our taxes; shopping the various PACE lender/administrators for price, recommending the best funding capability and flexibility for our unique situation; recommending a contractor that ultimately did an excellent job; negotiating price with said contractor on our behalf; developing a financial model of the project costs for us; always focusing on our ROI; and helping with the processing of the PACE paperwork.

We did not have the benefit of these services on the second project.

The project with PACE Corporate Advisors came off wonderfully, and we are very happy with the way the process went, inclusive of the work done by the PACE Corporate Advisors-recommended contractor. PACE Corporate Advisors serves the property owner and therefore helps make the process stress and worry free.

Take it from me. Have PACE Corporate Advisors help you with your PACE project. You will be happy you did.

Carlos Plaza - Hollywood, Florida

A handwritten signature in black ink, appearing to read 'C Plaza', with a large, stylized initial 'C' and 'P'.

August 15, 2016

David Goodman  
Managing Director  
PACE Corporate Advisors  
8295 S Elizabeth Ave  
Palm Beach Gardens, FL 33418

David,

Thank you!

Had we not hired you, even if we would have financed with PACE, we would not have saved the money you saved us. We never would have believed we would have gotten a roof...and cash too!

We are very happy and would definitely recommend PACE Corporate Advisors to anyone!

Sincerely,

A handwritten signature in dark ink, appearing to be 'Wu' followed by a stylized flourish or 'Boz'.

April 29, 2016

Mr. David Goodman  
PACE ADVISOR

Dear Mr. Goodman:

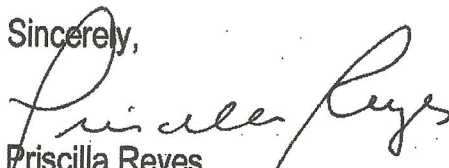
I just wanted to send you a note thanking you for your assistance. The work on my air conditioning should begin soon.

I am so pleased with the way you worked on my case, answering my calls on a timely fashion and your expertise is greatly appreciated. You certainly showed good Customer Service skills.

I thank you as well for helping my contractor through the processing of registering it has not been easy.

Looking forward to sending you more clients in the future.

Sincerely,

A handwritten signature in cursive script, appearing to read "Priscilla Reyes".

Priscilla Reyes  
5109 Johnson Street  
Hollywood, FL 33021



2300 High Ridge Road  
Boynton Beach, FL 33426  
Tel: 561.740.7000  
Fax: 561.835.1956

December 1, 2015

David Goodman  
Managing Director  
PACE Corporate Advisors  
8295 S Elizabeth Avenue.  
Palm Beach Gardens, FL 33418

Dear Mr. Goodman:

The Children's Services Council of Palm Beach County would like to thank you and your team at PACE Corporate Advisors for your contribution during our recent photovoltaic system installation.

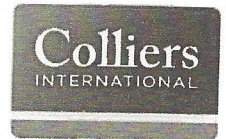
We highly appreciate your efforts in the planning stages of our investment in renewable solar energy. PACE Corporate Advisors' technical expertise and financial analysis were the cornerstone ensuring the project would perform as designed.

We wish you continued success.

Sincerely,

A handwritten signature in dark ink, appearing to be "Lisa Williams-Taylor".

Lisa Williams-Taylor, Ph.D.  
Chief Executive Officer



South Florida

November 23, 2015

To whom it may concern:

PACE Corporate Advisors recently assisted us in financing a window and roof project via Property Assessed Clean Energy (PACE). It was a very positive experience.

They do what they say. They deliver as promised. Hire them. You will be happy you did.

Sincerely,  
Colliers International

A handwritten signature in dark ink, appearing to read "C. Casey", written over a horizontal line.

Clinton M. Casey  
Assistant Vice President



October 12, 2016

David Goodman  
Managing Director  
PACE Corporate Advisors  
8295 S. Elizabeth Avenue  
Palm Beach Gardens, FL 33418

David,

Thank you for your assistance during our new roof project, and staying in constant contact with me throughout the process.

We are very happy with our new roof and would definitely recommend the PACE.

Sincerely,

  
Lucy Chada